



# 2017 Educational Events for Advisors

## Advisor Webinars (all are 3–4 PM Eastern)

Professional Advisor Webinars are intended to include 1.0 hour CPE credit with pre-registration.

- Jan. 18** Robert Keebler, CPA/PFS, MST, AEP (Distinguished), CGMA  
"2017 Tax Reform- The Continued Importance of Life Insurance"  
Attorney, Keebler & Associates, LLP
- April 19** Patricia Annino, JD  
"Estate Planning Strategies for Second (and Third) Marriages"  
Attorney, Prince Lobel Tye, LLP
- July 19** Samuel A. Donaldson, JD, LL.M.  
"How New Tax Laws Affect Old Estate Plans"  
Professor, Georgia State University College of Law
- Nov. 15** Christopher Hoyt, JD  
"Year-end Planning Strategies for Retirement"  
Professor, University of Missouri-Kansas City School of Law

## Advisor Events (1–5 pm Eastern)

Feldman Forum is intended to offer CE, CLE and CPE credit with pre-registration (states and hours vary).

### May 4 **Feldman Forum**

The Feldman Forum is a four-hour continuing education event, featuring Professor Samuel A. Donaldson, CPA Robert Keebler, Nautilus Member Michael Broderick and Corporate Vice Presidents Greg Holmgren and Heather Davis.

For webinar registration information and links to all event replays, please visit:

<http://www.nyladvisors.com/educational-opportunities/>

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