



2018 Educational Events for Advisors

Advisor Webinar Series

Professional Advisor Webinars are intended to include 1.0 hour of CPE credit with pre-registration.

Date	Presenter
 <p data-bbox="347 842 461 873">Jan. 17</p> <p data-bbox="326 877 485 905">3-4 pm Eastern</p>	<p data-bbox="516 774 1328 810">Robert S. Keebler, CPA/PFS, MST, AEP® (Distinguished)</p> <p data-bbox="516 816 1500 940">Robert is a partner with Keebler & Associates, LLP, in Green Bay, WI, and a nationally recognized speaker on tax laws and regulations and how they can impact estate and business planning, helping professional advisors better serve their clients.</p>
 <p data-bbox="347 1045 461 1077">Apr. 18</p> <p data-bbox="326 1081 485 1108">3-4 pm Eastern</p>	<p data-bbox="516 976 1162 1012">Steven J. Oshins, Esq., AEP® (Distinguished)</p> <p data-bbox="516 1018 1528 1150">A member of the Law Offices of Oshins & Associates, LLC, in Las Vegas, NV, Steve has been instrumental in shaping many of Nevada's estate planning and asset protection laws, including the law that allows a 365-year Dynasty Trust and the law that made Nevada the state with the largest valuation discounts.</p>
 <p data-bbox="347 1245 461 1276">Jul. 18</p> <p data-bbox="326 1281 485 1308">3-4 pm Eastern</p>	<p data-bbox="516 1176 911 1211">James M. Duggan, MBA, JD</p> <p data-bbox="516 1218 1516 1350">Jim is a founding principal of DUGGAN BERTSCH, LLC, a Chicago-based business, tax, estate and wealth planning firm where he concentrates on business and corporate law and estate and wealth planning, primarily as they relate to closely held business interests and high net worth families.</p>
 <p data-bbox="347 1451 461 1482">Nov. 14</p> <p data-bbox="326 1486 485 1514">3-4 pm Eastern</p>	<p data-bbox="516 1375 1227 1411">Bryan K. Clontz, CFP®, CLU®, ChFC®, CAP®, AEP®</p> <p data-bbox="516 1417 1523 1587">Bryan is the founder and president of Charitable Solutions, LLC, specializing in non-cash asset receipt and liquidation, gift annuity reinsurance and risk management, emergency assistance funds, and life insurance appraisals and audits. He also founded a national fund that allows employers to create emergency assistance and disaster relief funds for their employees.</p>

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