Webinar for Professional Advisors

"Tax Savings with Charitable Gifts; A Role for Life Insurance" with Professor Christopher Hoyt

Date:

Wednesday, November 15, 2017

Time:

3:00-4:00 p.m. Eastern
2:00-3:00 p.m. Central
1:00-2:00 p.m. Mountain
Noon-1:00 p.m. Pacific

Presentation topics:

In the last webinar of the 2017 Advisor Series, Professor Christopher Hoyt will explain how to implement charitable gifts into tax savings and the role that plays in life insurance through the following topics:

1. To learn what professional advisors are telling your clients about structuring charitable gifts.
2. To advise clients on how to structure gifts, and the compliance rules that must be met.
3. To identify situations when life insurance can serve a useful purpose when there is a gift.

Accountants:

If you have an on-site course monitor at your viewing location and you pre-register to attend, you can earn CPE credit for this webinar. To pre-register, click the URL on the next page. Once you register, you will be emailed the appropriate forms to apply for credit. This course qualifies with NASBA for 1.0 hour of CPE credit in the category Taxes.

About the Presenter

Christopher Hoyt, JD is a Professor of Law at the University of Missouri-Kansas City School of Law where he teaches courses in the area of federal income taxation and business organizations. Previously, he was with the law firm of Spencer, Fane, Britt & Browne in Kansas City, Missouri. He received an undergraduate degree in economics from Northwestern University and he received dual law and accounting degrees from the University of Wisconsin. Professor Hoyt has served has served as the Chair of the American Bar Association's Committee on Charitable Organizations (Section of Trusts and Estates) and he serves on the editorial board of *Trusts and Estates* magazine. He is an ACTEC fellow and has been designated by his peers as a "Best Lawyer". He was elected to the Estate Planning Hall of Fame by the National Association of Estate Planners & Councils. He is a frequent speaker at legal and educational programs and has been quoted in numerous publications, including *The Wall Street Journal, Forbes, MONEY Magazine, The New York Times* and *The Washington Post.*

NEW YORK LIFE

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