



## Webinar for Professional Advisors

# “The Trump Tax Act: New Planning Opportunities” with Steven J. Oshins

### Date:

Wednesday, April 18, 2018

### Time:

3:00-4:00 p.m. Eastern

2:00-3:00 p.m. Central

1:00-2:00 p.m. Mountain

Noon-1:00 p.m. Pacific

### Presentation topics:

The combination of the nearly unlimited gift tax exemption, the new income tax brackets, and the IRC Section 199A pass-thru business deduction have opened the door for a substantial amount of federal and state income tax savings. Steve will discuss how to make use of the new rules and cover the following topics:

1. The concept of immediate gratification.
2. Why proper planning will get you more than you’ve than ever from your clients.
3. Saving state and federal income taxes using third-party non-grantor trusts and Nevada incomplete gift non-grantor trusts.
4. Opportunities to sprinkle income to lower federal and state income tax brackets.

### Accountants:

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### About the presenter

**Steven J. Oshins, Esq., AEP (Distinguished)**, Partner, Oshins & Associates, LLC, Las Vegas, NV.

Steve is a member of the Law Offices of Oshins & Associates, LLC in Las Vegas, Nevada. He was named the Las Vegas Trusts and Estates Lawyer of the Year by The Best Lawyers in America®. He was inducted into the NAEPC Estate Planning Hall of Fame® in 2011. He has been named one of the 24 “Elite Estate Planning Attorneys” in America by *The Trust Advisor* and one of the Top 100 Attorneys in *Worth*. He has written many of Nevada’s most important estate planning and asset protection laws, including the law allowing a 365-year Dynasty Trust, the law making the charging order the exclusive remedy against Nevada business entities and not allowing equitable remedies, and the law making Nevada the only jurisdiction to allow restricted LLCs and LPs, thereby making Nevada the state allowing the largest valuation discounts.

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**James M. Duggan, MBA, J.D.**

**“Entity Planning for Private Clients: Leveraging the Benefits of the Tax Cuts and Jobs Act”**

Wednesday, July 18, 2018 | 3:00-4:00 pm Eastern

**Bryan K. Clontz, CFP®, CLU®, ChFC®, CAP®, AEP®**

**“Top Seven Deadly Charitable Planning Sins”**

Wednesday, November 14, 2018 | 3:00-4:00 pm Eastern

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