Webinar for Professional Advisors

"Planning for an Aging Population: Your Clients, Your Parents, and Someday You" with Bernard A. Krooks

Date: Wednesday, November 11, 2015

Time: 3:00-4:00 p.m. Eastern 2:00-3:00 p.m. Central
1:00-2:00 p.m. Mountain Noon-1:00 p.m. Pacific

Presentation topics:

- Long-term care delivery and financing options, including home care, assisted living, nursing homes and continuing care retirement communities.
- Medicare: What's covered and what's not?
- Medicaid: Payer of last resort?
- Use of trusts for tax and non-tax reasons.
- Other issues of concern for aging clients: selection of fiduciaries, dealing with digital assets, legacy planning, health care decision-making, and retirement and income tax planning.

Attend the Presentation

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About the Presenter:

Bernard A. Krooks, JD, LL.M., CPA, CELA, AEP® (Distinguished), founding partner of the law firm Littman Krooks LLP, is Chair of the firm's Elder Law and Special Needs Department. He is a nationally recognized expert in all aspects of elder law, estate planning, and special needs planning. He is President of the Board of Directors of the Arc of Westchester, the largest agency in Westchester County serving people with intellectual and developmental disabilities and their families.

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