

2023 Advisor Symposium

State Approval Status in Credit Hours for 2023 Advisor Symposium As of 10/24/2023

State	CLE for Attorneys	CPE for Accountants (NASBA) ¹	CPE for IRS Enrolled Agents, Other Tax Return Preparers	CE for Insurance Professionals	CFP for Financial Professionals	PACE/Professional Development for American College Designations ²
Alabama	2.5 General	3.0 Taxes	3.0 Federal Tax Law Topics/Fed Tax Related	3.0 General	3.5 Tax Planning	3.5 General
Alaska	2.5 General	3.0 Taxes	3.0 Federal Tax Law Topics/Fed Tax Related	3.0 General	3.5 Tax Planning	3.5 General
Arizona	<i>May qualify for up to 2.5 hours toward annual CLE requirement.</i>	3.0 Taxes	3.0 Federal Tax Law Topics/Fed Tax Related	3.0 General	3.5 Tax Planning	3.5 General
Arkansas	2.5 General TELE/SAT/ ONDEMAND	3.0 Taxes	3.0 Federal Tax Law Topics/Fed Tax Related	3.0 General	3.5 Tax Planning	3.5 General
California	2.5 General Participatory/ In person	3.0 Taxes	3.0 Federal Tax Law Topics/Fed Tax Related	3.0 Life	3.5 Tax Planning	3.5 General
Colorado	3.0 General LIVESEM	3.0 Taxes	3.0 Federal Tax Law Topics/Fed Tax Related	3.0 LAH/PC	3.5 Tax Planning	3.5 General
Connecticut	<i>May qualify for up to 2.5 hours of General credit</i>	3.0 Taxes	3.0 Federal Tax Law Topics/Fed Tax Related	3.0 General	3.5 Tax Planning	3.5 General
Delaware	2.5 General	3.0 Taxes	3.0 Federal Tax Law Topics/Fed Tax Related	3.0 General	3.5 Tax Planning	3.5 General
District of Columbia	<i>Non-mandatory CLE state.</i>	3.0 Taxes	3.0 Federal Tax Law Topics/Fed Tax Related	3.0 Life/Health	3.5 Tax Planning	3.5 General
Florida	3.0 General; 3.0 Business Litigation; 3.0 Wills, Trusts & Estates	3.0 Taxes	3.0 Federal Tax Law Topics/Fed Tax Related	3.0 Life	3.5 Tax Planning	3.5 General
Georgia	2.5 General	3.0 Taxes	3.0 Federal Tax Law Topics/Fed Tax Related	1.0 Life	3.5 Tax Planning	3.5 General
Hawaii	2.5 General	3.0 Taxes	3.0 Federal Tax Law Topics/Fed Tax Related	3.0 Life/Health	3.5 Tax Planning	3.5 General
Idaho	2.5 General Live In-Person	3.0 Taxes	3.0 Federal Tax Law Topics/Fed Tax Related	3.0 Life	3.5 Tax Planning	3.5 General
Illinois	2.5 General Live - Technology	3.0 Taxes	3.0 Federal Tax Law Topics/Fed Tax Related	3.0 General	3.5 Tax Planning	3.5 General

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Indiana	2.5 General Traditional education	3.0 Taxes	3.0 Federal Tax Law Topics/Fed Tax Related	3.0 LAH	3.5 Tax Planning	3.5 General
Iowa	2.5 General Live Webcast	3.0 Taxes	3.0 Federal Tax Law Topics/Fed Tax Related	3.0 General	3.5 Tax Planning	3.5 General
Kansas	3.0 General Live Web Cast – Overland Park, KS	3.0 Taxes	3.0 Federal Tax Law Topics/Fed Tax Related	3.0 General	3.5 Tax Planning	3.5 General
Kentucky	2.5 Credit Hours Live – a program at a specific date and time – on site	3.0 Taxes	3.0 Federal Tax Law Topics/Fed Tax Related	3.0 Life	3.5 Tax Planning	3.5 General
Louisiana	2.5 General Groupcast	3.0 Taxes	3.0 Federal Tax Law Topics/Fed Tax Related	3.0 Life	3.5 Tax Planning	3.5 General
Maine	2.5 General Live Webcast	3.0 Taxes	3.0 Federal Tax Law Topics/Fed Tax Related	3.0 General	3.5 Tax Planning	3.5 General
Maryland	<i>Non-mandatory CLE state.</i>	3.0 Taxes	3.0 Federal Tax Law Topics/Fed Tax Related	3.0 Life/Health	3.5 Tax Planning	3.5 General
Massachusetts	<i>Non-mandatory CLE state.</i>	3.0 Taxes	3.0 Federal Tax Law Topics/Fed Tax Related	3.0 General	3.5 Tax Planning	3.5 General
Michigan	<i>Non-mandatory CLE state.</i>	3.0 Taxes	3.0 Federal Tax Law Topics/Fed Tax Related	3.0 Life/Health	3.5 Tax Planning	3.5 General
Minnesota	2.5 General Webcast	3.0 Taxes	3.0 Federal Tax Law Topics/Fed Tax Related	3.0 General Company sponsored distance learning	3.5 Tax Planning	3.5 General
Mississippi	2.5 General	3.0 Taxes	3.0 Federal Tax Law Topics/Fed Tax Related	3.0 Life	3.5 Tax Planning	3.5 General
Missouri	3.6 General In-Person presentation	3.0 Taxes	3.0 Federal Tax Law Topics/Fed Tax Related	3.0 Life/Health	3.5 Tax Planning	3.5 General
Montana	2.5 Credit Hours Live Interactive Web Program	3.0 Taxes	3.0 Federal Tax Law Topics/Fed Tax Related	3.0 General	3.5 Tax Planning	3.5 General
Nebraska	2.5 General Distance Learning	3.0 Taxes	3.0 Federal Tax Law Topics/Fed Tax Related	3.0 Life	3.5 Tax Planning	3.5 General
Nevada	2.5 General Live Seminar	3.0 Taxes	3.0 Federal Tax Law Topics/Fed Tax Related	3.0 Life	3.5 Tax Planning	3.5 General
New Hampshire	<i>May qualify for 150 minutes toward annual NHMCLE requirement.</i>	3.0 Taxes	3.0 Federal Tax Law Topics/Fed Tax Related	3.0 General Producer	3.5 Tax Planning	3.5 General

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New Jersey	3.0 credits General Alternative Verifiable Learning	3.0 Taxes	3.0 Federal Tax Law Topics/Fed Tax Related	3.0 Life	3.5 Tax Planning	3.5 General
New Mexico	2.5 General Live Credits	3.0 Taxes	3.0 Federal Tax Law Topics/Fed Tax Related	3.0 Life	3.5 Tax Planning	3.5 General
New York	3.0 Skills	3.0 Taxes	3.0 Federal Tax Law Topics/Fed Tax Related	3.0 LB, C1, LSB, LA	3.5 Tax Planning	3.5 General
North Carolina	2.5 General Online	3.0 Taxes	3.0 Federal Tax Law Topics/Fed Tax Related	3.0 General	3.5 Tax Planning	3.5 General
North Dakota	2.5 General Live Webcast/Webinar	3.0 Taxes	3.0 Federal Tax Law Topics/Fed Tax Related	3.0 General	3.5 Tax Planning	3.5 General
Ohio	2.5 General	3.0 Taxes	3.0 Federal Tax Law Topics/Fed Tax Related	3.0 General	3.5 Tax Planning	3.5 General
Oklahoma	3.0 General	3.0 Taxes	3.0 Federal Tax Law Topics/Fed Tax Related	3.0 General	3.5 Tax Planning	3.5 General
Oregon	2.5 General Live	3.0 Taxes	3.0 Federal Tax Law Topics/Fed Tax Related	3.0 Life	3.5 Tax Planning	3.5 General
Pennsylvania	2.5 Substantive Alternative Delivery	3.0 Taxes	3.0 Federal Tax Law Topics/Fed Tax Related	3.0 General	3.5 Tax Planning	3.5 General
Rhode Island	3.0 General In-person	3.0 Taxes	3.0 Federal Tax Law Topics/Fed Tax Related	3.0 Life only	3.5 Tax Planning	3.5 General
South Carolina	2.5 General Specialty credit: TAX: 2.50 EPP: 2.50	3.0 Taxes	3.0 Federal Tax Law Topics/Fed Tax Related	3.0 LAH	3.5 Tax Planning	3.5 General
South Dakota	<i>Non-mandatory CLE state.</i>	3.0 Taxes	3.0 Federal Tax Law Topics/Fed Tax Related	3.0 L/H – Company Sponsored	3.5 Tax Planning	3.5 General
Tennessee	2.5 General Traditional in-person	3.0 Taxes	3.0 Federal Tax Law Topics/Fed Tax Related	3.0 credit hours	3.5 Tax Planning	3.5 General
Texas	2.5 General	3.0 Taxes	3.0 Federal Tax Law Topics/Fed Tax Related	3.0 General	3.5 Tax Planning	3.5 General
Utah	2.5 General Verified CLE Live	3.0 Taxes	3.0 Federal Tax Law Topics/Fed Tax Related	3.0 Life	3.5 Tax Planning	3.5 General

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Vermont	2.5 General Moderated Programming	3.0 Taxes	3.0 Federal Tax Law Topics/Fed Tax Related	3.0 General	3.5 Tax Planning	3.5 General
Virginia	2.5 General	3.0 Taxes	3.0 Federal Tax Law Topics/Fed Tax Related	1.0 Life/Health	3.5 Tax Planning	3.5 General
Washington	2.5 Law & Legal Webcast	3.0 Taxes	3.0 Federal Tax Law Topics/Fed Tax Related	1.0 General Self-Study	3.5 Tax Planning	3.5 General
West Virginia	3.0 General In-house	3.0 Taxes	3.0 Federal Tax Law Topics/Fed Tax Related	3.0 General	3.5 Tax Planning	3.5 General
Wisconsin	3.0 General Live Webcast	3.0 Taxes	3.0 Federal Tax Law Topics/Fed Tax Related	3.0 Life	3.5 Tax Planning	3.5 General
Wyoming	2.5 General Live Video	3.0 Taxes	3.0 Federal Tax Law Topics/Fed Tax Related	3.0 General	3.5 Tax Planning	3.5 General

1 New York Life is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: www.nasbaregistry.org.

2 PACE approved course and credits reflect those approved by CFP board. Participants who want professional recertification credit for American College designations should provide their participation certificate for other types of continuing education to the College. Credit awarded will be equal to the amount of the credit received by the participant in his or her professional category, which will vary by state and by type of credit sought. If no other professional CE is requested by or awarded to the participant, he or she will be provided with a Professional Development certificate from Saenger for 3.5 hours of credit for American College designations.