

2024 Advisor Symposium

State Approval Status in Credit Hours for 2024 Advisor Symposium

| State | CLE for Attorneys | CPE for Accountants (NASBA) ¹ | CPE for IRS Enrolled Agents, Other Tax Return Preparers ² | CE for Insurance Professionals | CFP for Financial Professionals | PACE/Professional Development for American College Designations ³ |
|----------------------|--|--|--|--|---------------------------------|--|
| Alabama | 2.5 General | 3.0 Taxes | 3.0 hours | 3.0 General | 3.0 General | 3.0 General |
| Alaska | 2.5 General | 3.0 Taxes | 3.0 hours | 3.0 General | 3.0 General | 3.0 General |
| Arizona | <i>May qualify for up to 2.5 hours toward annual CLE requirement</i> | 3.0 Taxes | 3.0 hours | 3.0 General | 3.0 General | 3.0 General |
| Arkansas | 2.5 General Tele/Sat | 3.0 Taxes | 3.0 hours | 3.0 General | 3.0 General | 3.0 General |
| California | 2.5 General – In-person | 3.0 Taxes | 3.0 hours | 3.0 Life Only | 3.0 General | 3.0 General |
| Colorado | 3.0 General – Live Seminar | 3.0 Taxes | 3.0 hours | 3.0 LAH | 3.0 General | 3.0 General |
| Connecticut | <i>May qualify for up to 2.5 hours of general credit</i> | 3.0 Taxes | 3.0 hours | 3.0 General | 3.0 General | 3.0 General |
| Delaware | 2.5 General - Video course | 3.0 Taxes | 3.0 hours | 3.0 General | 3.0 General | 3.0 General |
| District of Columbia | <i>Non-mandatory CLE state.</i> | 3.0 Taxes | 3.0 hours | 3.0 Life/Health | 3.0 General | 3.0 General |
| Florida | 3.0 General; Tax Law; Wills, Trusts & Estates | 3.0 Taxes | 3.0 hours | 3.0 Generic LHV (w/approved instructor onsite) | 3.0 General | 3.0 General |
| Georgia | 2.5 General – In-person | 3.0 Taxes | 3.0 hours | 3.0 Life | 3.0 General | 3.0 General |
| Hawaii | 2.5 General | 3.0 Taxes | 3.0 hours | 3.0 Life/Health | 3.0 General | 3.0 General |
| Idaho | PENDING | 3.0 Taxes | 3.0 hours | 3.0 General | 3.0 General | 3.0 General |
| Illinois | 2.5 General – Live-Technology | 3.0 Taxes | 3.0 hours | 3.0 General | 3.0 General | 3.0 General |
| Indiana | 2.5 General | 3.0 Taxes | 3.0 hours | 3.0 LAH | 3.0 General | 3.0 General |
| Iowa | 2.5 General – Live Webcast | 3.0 Taxes | 3.0 hours | 3.0 General | 3.0 General | 3.0 General |
| Kansas | 3.0 General - Overland Park venue | 3.0 Taxes | 3.0 hours | 3.0 General | 3.0 General | 3.0 General |
| Kentucky | 2.5 General – Live Onsite | 3.0 Taxes | 3.0 hours | 3.0 Life | 3.0 General | 3.0 General |
| Louisiana | 2.5 General – Webcast | 3.0 Taxes | 3.0 hours | 3.0 General | 3.0 General | 3.0 General |
| Maine | 2.5 General Live Webcast | 3.0 Taxes | 3.0 hours | 3.0 General | 3.0 General | 3.0 General |

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| Maryland | <i>Non-mandatory CLE state.</i> | 3.0 Taxes | 3.0 hours | 3.0 Life/Health | 3.0 General | 3.0 General |
| Massachusetts | <i>Non-mandatory CLE state.</i> | 3.0 Taxes | 3.0 hours | 3.0 General | 3.0 General | 3.0 General |
| Michigan | <i>Non-mandatory CLE state.</i> | 3.0 Taxes | 3.0 hours | 3.0 Life | 3.0 General | 3.0 General |
| Minnesota | 2.5 General | 3.0 Taxes | 3.0 hours | 3.0 General - Company Spon Classroom Webinar | 3.0 General | 3.0 General |
| Mississippi | 2.5 General | 3.0 Taxes | 3.0 hours | 3.0 Life | 3.0 General | 3.0 General |
| Missouri | 3.0 General | 3.0 Taxes | 3.0 hours | 3.0 Life/Health | 3.0 General | 3.0 General |
| Montana | 2.5 General – Live Interactive Web Program | 3.0 Taxes | 3.0 hours | 3.0 General | 3.0 General | 3.0 General |
| Nebraska | 2.5 General – Distance Learning | 3.0 Taxes | 3.0 hours | 3.0 Life | 3.0 General | 3.0 General |
| Nevada | 2.5 General | 3.0 Taxes | 3.0 hours | 3.0 Life | 3.0 General | 3.0 General |
| New Hampshire | <i>May qualify for 150 minutes of general NHMCLE credit.</i> | 3.0 Taxes | 3.0 hours | 3.0 General Producer | 3.0 General | 3.0 General |
| New Jersey | 3.0 General – Inter-active Webcast | 3.0 Taxes | 3.0 hours | <i>Appealed and denied</i> | 3.0 General | 3.0 General |
| New Mexico | 2.5 General | 3.0 Taxes | 3.0 hours | 3.0 General | 3.0 General | 3.0 General |
| New York | 3.0 Skills | 3.0 Taxes | 3.0 hours | 3 LB, C1, LSB, LA | 3.0 General | 3.0 General |
| North Carolina | 2.5 General - Online | 3.0 Taxes | 3.0 hours | 3.0 General | 3.0 General | 3.0 General |
| North Dakota | 2.5 General | 3.0 Taxes | 3.0 hours | 3.0 General | 3.0 General | 3.0 General |
| Ohio | 2.5 General – Pre-recorded presentation in traditional classroom | 3.0 Taxes | 3.0 hours | 3.0 General | 3.0 General | 3.0 General |
| Oklahoma | 3.0 General – Tulsa venue | 3.0 Taxes | 3.0 hours | 3.0 General | 3.0 General | 3.0 General |
| Oregon | 2.5 General | 3.0 Taxes | 3.0 hours | 3.0 General | 3.0 General | 3.0 General |
| Pennsylvania | 2.5 Substantive – Alternate Delivery | 3.0 Taxes | 3.0 hours | 3.0 General | 3.0 General | 3.0 General |
| Rhode Island | 3.0 General | 3.0 Taxes | 3.0 hours | 3.0 Life Only | 3.0 General | 3.0 General |

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| South Carolina | 2.5 General – Alternatively delivered online | 3.0 Taxes | 3.0 hours | 3.0 LAH | 3.0 General | 3.0 General |
| South Dakota | <i>Non-mandatory CLE state.</i> | 3.0 Taxes | 3.0 hours | 3.0 L/H Company Sponsored | 3.0 General | 3.0 General |
| Tennessee | 2.5 General – In person | 3.0 Taxes | 3.0 hours | 3.0 General | 3.0 General | 3.0 General |
| Texas | 2.5 General | 3.0 Tax | 3.0 hours | 3.0 General | 3.0 General | 3.0 General |
| Utah | 2.5 General – Elective CLE; Self-study credit | 3.0 Taxes | 3.0 hours | 3.0 LAH | 3.0 General | 3.0 General |
| Vermont | 2.5 General – Moderated programming | 3.0 Taxes | 3.0 hours | 3.0 General | 3.0 General | 3.0 General |
| Virginia | PENDING | 3.0 Taxes | 3.0 hours | <i>Appealed and denied</i> | 3.0 General | 3.0 General |
| Washington | 2.5 Law & Legal – Remote/Virtual | 3.0 Taxes | 3.0 hours | PENDING | 3.0 General | 3.0 General |
| West Virginia | 3.0 General – In-house | 3.0 Taxes | 3.0 hours | 3.0 General | 3.0 General | 3.0 General |
| Wisconsin | 3.0 General – Live Webcast | 3.0 Taxes | 3.0 hours | 3.0 Life | 3.0 General | 3.0 General |
| Wyoming | 2.5 General | 3.0 Taxes | 3.0 hours | 3.0 General | 3.0 General | 3.0 General |

¹ New York Life is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: www.nasbaregistry.org.

² Credit approved for Federal Tax Law Topics / Fed Tax Related

³ PACE approved course and credits reflect those approved by CFP board. Participants who want professional recertification credit for American College designations should provide their participation certificate for other types of continuing education to the College. Credit awarded will be equal to the amount of the credit received by the participant in his or her professional category, which will vary by state and by type of credit sought. If no other professional CE is requested by or awarded to the participant, he or she will be provided with a Professional Development certificate from Saenger for 3.0 hours of credit for American College designations.