

2024 Advisor Symposium

State Approval Status in Credit Hours for 2024 Advisor Symposium

State	CLE for Attorneys	CPE for Accountants (NASBA) ¹	CPE for IRS Enrolled Agents, Other Tax Return Preparers ²	CE for Insurance Professionals	CFP for Financial Professionals	PACE/Professional Development for American College Designations ³
Alabama	2.5 General	3.0 Taxes	3.0 hours	3.0 General	3.0 General	3.0 General
Alaska	2.5 General	3.0 Taxes	3.0 hours	3.0 General	3.0 General	3.0 General
Arizona	<i>May qualify for up to 2.5 hours toward annual CLE requirement</i>	3.0 Taxes	3.0 hours	3.0 General	3.0 General	3.0 General
Arkansas	2.5 General Tele/Sat	3.0 Taxes	3.0 hours	3.0 General	3.0 General	3.0 General
California	2.5 General – In-person	3.0 Taxes	3.0 hours	3.0 Life Only	3.0 General	3.0 General
Colorado	3.0 General – Live Seminar	3.0 Taxes	3.0 hours	3.0 LAH	3.0 General	3.0 General
Connecticut	<i>May qualify for up to 2.5 hours of general credit</i>	3.0 Taxes	3.0 hours	3.0 General	3.0 General	3.0 General
Delaware	2.5 General - Video course	3.0 Taxes	3.0 hours	3.0 General	3.0 General	3.0 General
District of Columbia	<i>Non-mandatory CLE state.</i>	3.0 Taxes	3.0 hours	3.0 Life/Health	3.0 General	3.0 General
Florida	3.0 General; Tax Law; Wills, Trusts & Estates	3.0 Taxes	3.0 hours	3.0 Generic LHV (w/approved instructor onsite)	3.0 General	3.0 General
Georgia	2.5 General – In-person	3.0 Taxes	3.0 hours	3.0 Life	3.0 General	3.0 General
Hawaii	2.5 General	3.0 Taxes	3.0 hours	3.0 Life/Health	3.0 General	3.0 General
Idaho	PENDING	3.0 Taxes	3.0 hours	3.0 General	3.0 General	3.0 General
Illinois	2.5 General – Live-Technology	3.0 Taxes	3.0 hours	3.0 General	3.0 General	3.0 General
Indiana	2.5 General	3.0 Taxes	3.0 hours	3.0 LAH	3.0 General	3.0 General
Iowa	2.5 General – Live Webcast	3.0 Taxes	3.0 hours	3.0 General	3.0 General	3.0 General
Kansas	3.0 General - Overland Park venue	3.0 Taxes	3.0 hours	3.0 General	3.0 General	3.0 General
Kentucky	2.5 General – Live Onsite	3.0 Taxes	3.0 hours	3.0 Life	3.0 General	3.0 General
Louisiana	2.5 General – Webcast	3.0 Taxes	3.0 hours	3.0 General	3.0 General	3.0 General
Maine	2.5 General Live Webcast	3.0 Taxes	3.0 hours	3.0 General	3.0 General	3.0 General

State Approval Status in Credit Hours for 2024 Advisor Symposium

State	CLE for Attorneys	CPE for Accountants (NASBA) ¹	CPE for IRS Enrolled Agents, Other Tax Return Preparers ²	CE for Insurance Professionals	CFP for Financial Professionals	PACE/Professional Development for American College Designations ³
Maryland	<i>Non-mandatory CLE state.</i>	3.0 Taxes	3.0 hours	3.0 Life/Health	3.0 General	3.0 General
Massachusetts	<i>Non-mandatory CLE state.</i>	3.0 Taxes	3.0 hours	3.0 General	3.0 General	3.0 General
Michigan	<i>Non-mandatory CLE state.</i>	3.0 Taxes	3.0 hours	3.0 Life	3.0 General	3.0 General
Minnesota	2.5 General	3.0 Taxes	3.0 hours	3.0 General - Company Spon Classroom Webinar	3.0 General	3.0 General
Mississippi	2.5 General	3.0 Taxes	3.0 hours	3.0 Life	3.0 General	3.0 General
Missouri	3.0 General	3.0 Taxes	3.0 hours	3.0 Life/Health	3.0 General	3.0 General
Montana	2.5 General – Live Interactive Web Program	3.0 Taxes	3.0 hours	3.0 General	3.0 General	3.0 General
Nebraska	2.5 General – Distance Learning	3.0 Taxes	3.0 hours	3.0 Life	3.0 General	3.0 General
Nevada	2.5 General	3.0 Taxes	3.0 hours	1.0 Life	3.0 General	3.0 General
New Hampshire	<i>May qualify for 150 minutes of general NHMCLE credit.</i>	3.0 Taxes	3.0 hours	3.0 General Producer	3.0 General	3.0 General
New Jersey	3.0 General – Inter-active Webcast	3.0 Taxes	3.0 hours	<i>Appealed and denied</i>	3.0 General	3.0 General
New Mexico	2.5 General	3.0 Taxes	3.0 hours	3.0 General	3.0 General	3.0 General
New York	3.0 Skills	3.0 Taxes	3.0 hours	3 LB, C1, LSB, LA	3.0 General	3.0 General
North Carolina	2.5 General - Online	3.0 Taxes	3.0 hours	3.0 General	3.0 General	3.0 General
North Dakota	2.5 General	3.0 Taxes	3.0 hours	3.0 General	3.0 General	3.0 General
Ohio	2.5 General – Pre-recorded presentation in traditional classroom	3.0 Taxes	3.0 hours	3.0 General	3.0 General	3.0 General
Oklahoma	3.0 General – Tulsa venue	3.0 Taxes	3.0 hours	3.0 General	3.0 General	3.0 General
Oregon	2.5 General	3.0 Taxes	3.0 hours	3.0 General	3.0 General	3.0 General
Pennsylvania	2.5 Substantive – Alternate Delivery	3.0 Taxes	3.0 hours	3.0 General	3.0 General	3.0 General
Rhode Island	3.0 General	3.0 Taxes	3.0 hours	3.0 Life Only	3.0 General	3.0 General

State Approval Status in Credit Hours for 2024 Advisor Symposium

State	CLE for Attorneys	CPE for Accountants (NASBA) ¹	CPE for IRS Enrolled Agents, Other Tax Return Preparers ²	CE for Insurance Professionals	CFP for Financial Professionals	PACE/Professional Development for American College Designations ³
South Carolina	2.5 General – Alternatively delivered online	3.0 Taxes	3.0 hours	3.0 LAH	3.0 General	3.0 General
South Dakota	<i>Non-mandatory CLE state.</i>	3.0 Taxes	3.0 hours	3.0 L/H Company Sponsored	3.0 General	3.0 General
Tennessee	2.5 General – In person	3.0 Taxes	3.0 hours	3.0 General	3.0 General	3.0 General
Texas	2.5 General	3.0 Tax	3.0 hours	3.0 General	3.0 General	3.0 General
Utah	2.5 General – Elective CLE; Self-study credit	3.0 Taxes	3.0 hours	3.0 LAH	3.0 General	3.0 General
Vermont	2.5 General – Moderated programming	3.0 Taxes	3.0 hours	3.0 General	3.0 General	3.0 General
Virginia	PENDING	3.0 Taxes	3.0 hours	<i>Appealed and denied</i>	3.0 General	3.0 General
Washington	2.5 Law & Legal – Remote/Virtual	3.0 Taxes	3.0 hours	PENDING	3.0 General	3.0 General
West Virginia	3.0 General – In-house	3.0 Taxes	3.0 hours	3.0 General	3.0 General	3.0 General
Wisconsin	3.0 General – Live Webcast	3.0 Taxes	3.0 hours	3.0 Life	3.0 General	3.0 General
Wyoming	2.5 General	3.0 Taxes	3.0 hours	3.0 General	3.0 General	3.0 General

1 New York Life is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: www.nasbaregistry.org.

² Credit approved for Federal Tax Law Topics / Fed Tax Related

³ PACE approved course and credits reflect those approved by CFP board. Participants who want professional recertification credit for American College designations should provide their participation certificate for other types of continuing education to the College. Credit awarded will be equal to the amount of the credit received by the participant in his or her professional category, which will vary by state and by type of credit sought. If no other professional CE is requested by or awarded to the participant, he or she will be provided with a Professional Development certificate from Saenger for 3.0 hours of credit for American College designations.