

2025 Advisor Symposium

State Approval Status in Credit Hours for 2025 Advisor Symposium

State	CLE for Attorneys	CPE for Accountants (NASBA) ¹	CPE for IRS Enrolled Agents, Other Tax Return Preparers ²	CFP for Financial Professionals ³	PACE/Professional Development for American College Designations ⁴
Alabama	2.5 General Webinar	3.0 Taxes	3.0 hours	3.0 General	3.0 General
Alaska	2.5 General	3.0 Taxes	3.0 hours	3.0 General	3.0 General
Arizona	<i>May qualify for up to 2.5 credit hours for annual CLE requirement.</i>	3.0 Taxes	3.0 hours	3.0 General	3.0 General
Arkansas	2.5 General	3.0 Taxes	3.0 hours	3.0 General	3.0 General
California	2.75 General	3.0 Taxes	3.0 hours	3.0 General	3.0 General
Colorado	3.0 General	3.0 Taxes	3.0 hours	3.0 General	3.0 General
Connecticut	<i>May qualify for up to 150 minutes for annual CLE requirement.</i>	3.0 Taxes	3.0 hours	3.0 General	3.0 General
Delaware	2.5 General	3.0 Taxes	3.0 hours	3.0 General	3.0 General
District of Columbia	<i>Non-mandatory CLE state.</i>	3.0 Taxes	3.0 hours	3.0 General	3.0 General
Florida	3.0 General; 3.0 Wills, Trusts & Estates	3.0 Taxes	3.0 hours	3.0 General	3.0 General
Georgia	2.5 General	3.0 Taxes	3.0 hours	3.0 General	3.0 General
Hawaii	2.5 General	3.0 Taxes	3.0 hours	3.0 General	3.0 General
Idaho	2.5 General	3.0 Taxes	3.0 hours	3.0 General	3.0 General
Illinois	2.5 General	3.0 Taxes	3.0 hours	3.0 General	3.0 General
Indiana	2.5 General	3.0 Taxes	3.0 hours	3.0 General	3.0 General
Iowa	2.5 General Live Webcast	3.0 Taxes	3.0 hours	3.0 General	3.0 General
Kansas	3.0 General	3.0 Taxes	3.0 hours	3.0 General	3.0 General
Kentucky	2.5 General	3.0 Taxes	3.0 hours	3.0 General	3.0 General
Louisiana	2.5 hour(s) of Tax Law and Estate Planning & Administration, Online real-time credit	3.0 Taxes	3.0 hours	3.0 General	3.0 General
Maine	2.5 General Live Webcast	3.0 Taxes	3.0 hours	3.0 General	3.0 General

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Maryland	<i>Non-mandatory CLE state.</i>	3.0 Taxes	3.0 hours	3.0 General	3.0 General
Massachusetts	<i>Non-mandatory CLE state.</i>	3.0 Taxes	3.0 hours	3.0 General	3.0 General
Michigan	<i>Non-mandatory CLE state.</i>	3.0 Taxes	3.0 hours	3.0 General	3.0 General
Minnesota	2.5 General	3.0 Taxes	3.0 hours	3.0 General	3.0 General
Mississippi	2.5 General In-person	3.0 Taxes	3.0 hours	3.0 General	3.0 General
Missouri	3.2 General (Approved venues: Clinton, Creve Coeur)	3.0 Taxes	3.0 hours	3.0 General	3.0 General
Montana	2.5 credits 60-minute hour	3.0 Taxes	3.0 hours	3.0 General	3.0 General
Nebraska	2.5 General	3.0 Taxes	3.0 hours	3.0 General	3.0 General
Nevada	2.5 General	3.0 Taxes	3.0 hours	3.0 General	3.0 General
New Hampshire	<i>May qualify for 150 minutes of general NHMCLE credit.</i>	3.0 Taxes	3.0 hours	3.0 General	3.0 General
New Jersey	3.0 General Interactive Webcast	3.0 Taxes	3.0 hours	3.0 General	3.0 General
New Mexico	2.5 General	3.0 Taxes	3.0 hours	3.0 General	3.0 General
New York	3.0 Skills	3.0 Taxes	3.0 hours	3.0 General	3.0 General
North Carolina	2.5 General Webcast	3.0 Taxes	3.0 hours	3.0 General	3.0 General
North Dakota	2.5 General	3.0 Taxes	3.0 hours	3.0 General	3.0 General
Ohio	2.5 General	3.0 Taxes	3.0 hours	3.0 General	3.0 General
Oklahoma	3.0 General (Approved venues: Lawton & Tulsa)	3.0 Taxes	3.0 hours	3.0 General	3.0 General
Oregon	2.5 General Live	3.0 Taxes	3.0 hours	3.0 General	3.0 General
Pennsylvania	2.5 Substantive Alternate delivery	3.0 Taxes	3.0 hours	3.0 General	3.0 General
Rhode Island	3.0 General	3.0 Taxes	3.0 hours	3.0 General	3.0 General
South Carolina	2.5 General; 2.55 Estate & Probate Law; 2.17 Tax – Alternatively delivered online	3.0 Taxes	3.0 hours	3.0 General	3.0 General

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South Dakota	<i>Non-mandatory CLE state.</i>	3.0 Taxes	3.0 hours	3.0 General	3.0 General
Tennessee	NA	3.0 Taxes	3.0 hours	3.0 General	3.0 General
Texas	2.5 General	3.0 Tax	3.0 hours	3.0 General	3.0 General
Utah	2.5 General Elective CLE – Self-study credit	3.0 Taxes	3.0 hours	3.0 General	3.0 General
Vermont	NA	3.0 Taxes	3.0 hours	3.0 General	3.0 General
Virginia	2.5 General	3.0 Taxes	3.0 hours	3.0 General	3.0 General
Washington	2.5 Law & Legal; Remote / Virtual	3.0 Taxes	3.0 hours	3.0 General	3.0 General
West Virginia	3.0 General In-house	3.0 Taxes	3.0 hours	3.0 General	3.0 General
Wisconsin	3.0 General Live Webcast	3.0 Taxes	3.0 hours	3.0 General	3.0 General
Wyoming	2.5 General	3.0 Taxes	3.0 hours	3.0 General	3.0 General

1 New York Life is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: www.nasbaregistry.org.

2 Credit approved for Federal Tax Law Topics / Fed Tax Related

3 Credit approved for Tax Planning

4 PACE approved course and credits reflect those approved by CFP board. Participants who want professional recertification credit for American College designations should provide their participation certificate for other types of continuing education to the College. Credit awarded will be equal to the amount of the credit received by the participant in his or her professional category, which will vary by state and by type of credit sought. If no other professional CE is requested by or awarded to the participant, he or she will be provided with a Professional Development certificate from Saenger for 3.0 hours of credit for American College designations.