

Webinar for Professional Advisors

Building a High-Performing Team to Serve Your High Net Worth Clients



Jeremy S. Lurey,
Ph.D.



Time:

3:00-4:00 p.m. Eastern
2:00-3:00 p.m. Central
1:00-2:00 p.m. Mountain
Noon-1:00 p.m. Pacific

Date: Wednesday, April 29, 2020

Presentation topics:

This webinar, delivered exclusively for professional advisors, will feature business psychologist Dr. Jeremy Lurey, who will introduce key strategies and best practices for advisors to better serve their high net worth clients by building high-performing teams. During this one-hour presentation, Lurey will present several strengths-based approaches to team development practices, including:

1. Setting your team's strategic objectives;
2. Giving your team members the feedback they need to succeed; and
3. Actively managing performance to produce even better results.

Accountants:

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Jeremy S. Lurey, Ph.D., President & CEO, CHIEFEXECcoach, Malibu, CA

Jeremy Lurey is the president and CEO of Plus Delta Consulting, CHIEFEXECcoach & Family Legacy 1st. He is an executive coach and management consultant with 25 years experience coaching CEOs and senior leaders for clients ranging from small family businesses to Fortune 500 corporations. Lurey regularly facilitates workshops and webcasts on various leadership & business topics. He worked at Andersen & PricewaterhouseCoopers before starting Plus Delta Consulting.

Building a High-Performing Team to Serve Your High Net Worth Clients

with Jeremy S. Lurey, Ph.D.

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